

## B1 (Official Form 1) (04/13)

| United States Bankruptcy Court<br>Eastern District of New York  |  | Voluntary Petition   |                                     |                                     |                                     |                               |                                     |                                     |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
|---|--|--|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-----------------|-----------------------|------------------------|--------------------------|-----------------------------|------------------------------|-------------------------------|--------------------------------|------------------------------|-----------------------|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Bowery Tower, LLC</b>  | Name of Joint Debtor (Spouse) (Last, First, Middle):   |  |                                     |                                     |                                     |                               |                                     |                                     |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):   |  |                                     |                                     |                                     |                               |                                     |                                     |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): <b>20-5268947</b>   | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):  |  |                                     |                                     |                                     |                               |                                     |                                     |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| Street Address of Debtor (No. & Street, City, State & Zip Code):<br><b>816 56th Street<br/>Brooklyn, NY</b><br><div style="text-align: center; margin-top: -10px;"><b>ZIPCODE 11220</b></div>   | Street Address of Joint Debtor (No. & Street, City, State & Zip Code):<br><div style="text-align: right; margin-top: -10px;"><b>ZIPCODE</b></div>  |  |                                     |                                     |                                     |                               |                                     |                                     |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| County of Residence or of the Principal Place of Business:<br><b>Kings</b>  | County of Residence or of the Principal Place of Business:   |  |                                     |                                     |                                     |                               |                                     |                                     |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| Mailing Address of Debtor (if different from street address)<br><div style="text-align: center; margin-top: -10px;"><b>ZIPCODE</b></div>  | Mailing Address of Joint Debtor (if different from street address):<br><div style="text-align: right; margin-top: -10px;"><b>ZIPCODE</b></div>   |  |                                     |                                     |                                     |                               |                                     |                                     |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| Location of Principal Assets of Business Debtor (if different from street address above):<br><b>78 Bowery Street, New York, NY</b><br><div style="text-align: right; margin-top: -10px;"><b>ZIPCODE 10013</b></div>   |  |  |                                     |                                     |                                     |                               |                                     |                                     |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check one box.)<br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)<br><hr/> <b>Chapter 15 Debtor</b><br>Country of debtor's center of main interests:<br><hr/> Each country in which a foreign proceeding by, regarding, or against debtor is pending:<br><hr/>   | <b>Nature of Business</b><br>(Check one box.)<br><input type="checkbox"/> Health Care Business<br><input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input type="checkbox"/> Other<br><hr/> <b>Tax-Exempt Entity</b><br>(Check box, if applicable.)<br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).   | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)<br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><hr/> <b>Nature of Debts</b><br>(Check one box.)<br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts. |                                     |                                     |                                     |                               |                                     |                                     |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| <b>Filing Fee</b> (Check one box)   | <b>Chapter 11 Debtors</b><br><b>Check one box:</b><br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br><b>Check if:</b><br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 ( <i>amount subject to adjustment on 4/01/16 and every three years thereafter</i> ).<br><hr/> <b>Check all applicable boxes:</b><br><input type="checkbox"/> A plan is being filed with this petition<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |  |                                     |                                     |                                     |                               |                                     |                                     |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| <b>Statistical/Administrative Information</b><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.  |  | <b>THIS SPACE IS FOR COURT USE ONLY</b>  |                                     |                                     |                                     |                               |                                     |                                     |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| <b>Estimated Number of Creditors</b><br><table style="margin-left: auto; margin-right: auto;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table>  |  |  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>      | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 1-49            | 50-99                 | 100-199                | 200-999                  | 1,000-5,000                 | 5,001-10,000                 | 10,001-25,000                 | 25,001-50,000                  | 50,001-100,000               | Over 100,000          |
| <input checked="" type="checkbox"/>   | <input type="checkbox"/>   | <input type="checkbox"/>   | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>      | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| 1-49  | 50-99  | 100-199  | 200-999                             | 1,000-5,000                         | 5,001-10,000                        | 10,001-25,000                 | 25,001-50,000                       | 50,001-100,000                      | Over 100,000             |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| <b>Estimated Assets</b><br><table style="margin-left: auto; margin-right: auto;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>      |  |  | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>      | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion |
| <input type="checkbox"/>  | <input type="checkbox"/>   | <input type="checkbox"/>   | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>      | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| \$0 to \$50,000   | \$50,001 to \$100,000  | \$100,001 to \$500,000   | \$500,001 to \$1 million            | \$1,000,001 to \$10 million         | \$10,000,001 to \$50 million        | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million      | \$500,000,001 to \$1 billion        | More than \$1 billion    |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| <b>Estimated Liabilities</b><br><table style="margin-left: auto; margin-right: auto;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table> |  |  | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>      | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion |
| <input type="checkbox"/>  | <input type="checkbox"/>   | <input type="checkbox"/>   | <input type="checkbox"/>            | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/>      | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| \$0 to \$50,000   | \$50,001 to \$100,000  | \$100,001 to \$500,000   | \$500,001 to \$1 million            | \$1,000,001 to \$10 million         | \$10,000,001 to \$50 million        | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million      | \$500,000,001 to \$1 billion        | More than \$1 billion    |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |

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|   |                                 |   |
|---|---------------------------------|---|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i>   |                                 | Name of Debtor(s):<br><b>Bowery Tower, LLC</b>  |
| <b>All Prior Bankruptcy Case Filed Within Last 8 Years</b> (If more than two, attach additional sheet)  |                                 |   |
| Location<br>Where Filed:  | Case Number:                    | Date Filed:   |
| Location<br>Where Filed: <b>N/A</b>   | Case Number:                    | Date Filed:   |
| <b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)   |                                 |   |
| Name of Debtor:<br><b>32 Tower, LLC</b>   | Case Number:<br><b>14-40067</b> | Date Filed:<br><b>01/08/2014</b>  |
| District:<br><b>Eastern District Of New York</b>  | Relationship:<br><b>Related</b> | Judge:<br><b>Hon. Elizabeth S. Stong</b>  |
| <b>Exhibit A</b><br>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  |                                 | <b>Exhibit B</b><br>(To be completed if debtor is an individual whose debts are primarily consumer debts.)<br>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). |
| <input type="checkbox"/> Exhibit A is attached and made a part of this petition.  |                                 | X _____<br>Signature of Attorney for Debtor(s) _____ Date _____   |
| <b>Exhibit C</b><br>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?<br><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.<br><input checked="" type="checkbox"/> No   |                                 |   |
| <b>Exhibit D</b><br>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)<br><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.<br>If this is a joint petition:<br><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.   |                                 |   |
| <b>Information Regarding the Debtor - Venue</b><br>(Check any applicable box.)<br><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.<br><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.<br><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |                                 |   |
| <b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b><br>(Check all applicable boxes.)<br><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)<br><br>_____<br>(Name of landlord that obtained judgment)<br><br>_____<br>(Address of landlord)  |                                 |   |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and<br><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.<br><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).  |                                 |   |

B1 (Official Form 1) (04/13)

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**Bowery Tower, LLC****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**

Signature of Debtor

**X**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X**

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

**Signature of Attorney\*****X** /s/ Avrum J. Rosen

Signature of Attorney for Debtor(s)

**Avrum J. Rosen**  
**Law Offices of Avrum J. Rosen**  
**38 New Street**  
**Huntington, NY 11743**  
**(631) 423-8527**  
**ajrllaw@aol.com**

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

**X**

Signature

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.*

**January 28, 2014**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Miriam Chan

Signature of Authorized Individual

**Miriam Chan**

Printed Name of Authorized Individual

**Managing Member**

Title of Authorized Individual

**January 28, 2014**

Date

**United States Bankruptcy Court  
Eastern District of New York**

**IN RE:****Bowery Tower, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| (1)<br>Name of creditor and complete mailing address<br>including zip code                                | (2)<br>Name, telephone number and complete mailing<br>address, including zip code, of employee, agent<br>or department of creditor familiar with claim<br>who may be contacted | (3)<br>Nature of claim<br>(trade debt,<br>bank loan,<br>government<br>contract, etc.) | (4)<br>Indicate if claim<br>is contingent,<br>unliquidated,<br>disputed or<br>subject to setoff | (5)<br>Amount of<br>claim (if<br>secured also<br>state value of<br>security) |
|---|--|---|---|--|
| <b>Pane Stone Construction Inc.</b><br><b>35-06 Farrington Street</b><br><b>Flushing, NY 11354</b>        |  |   | <b>Trade debt</b>   | <b>390,000.00</b>  |
| <b>JWC Architect, PLLC</b><br><b>214 W 29th Street, #1105</b><br><b>New York, NY 10001</b>                |  |   | <b>Professional<br/>Services</b>  | <b>102,000.00</b>  |
| <b>Quality Control Laboratories LLC</b><br><b>25-26 50th Street</b><br><b>Woodside, NY 11377</b>          |  |   | <b>Trade debt</b>   | <b>44,000.00</b>   |
| <b>Alexander Seligson, Esq.</b><br><b>29 West 30th Street, 10/F</b><br><b>New York, NY 10001</b>          |  |   | <b>Professional<br/>Services</b>  | <b>10,000.00</b>   |
| <b>Ming W. Wong</b><br><b>5805 186th Street</b><br><b>Fresh Meadows, NY 11365</b>                         |  |   | <b>Trade debt</b>   | <b>1,875.00</b>  |
| <b>Mutino &amp; Chan LLP</b><br><b>6 East 39th Street, Suite 601</b><br><b>New York, NY 10016</b>         |  |   | <b>Professional<br/>Services</b>  | <b>1,000.00</b>  |
| <b>Christopher Baldwin CPA</b><br><b>11 Pine Edge Place</b><br><b>Dix Hills, NY 11746</b>                 |  |   | <b>Professional<br/>Services</b>  | <b>1,000.00</b>  |
| <b>Con Edison</b><br><b>PO Box 138</b><br><b>New York, NY 10276</b>                                       |  |   | <b>Utilities</b>  | <b>0.00</b>  |
| <b>NYC Water Board</b><br><b>5917 Junction Boulevard, 13th Floor</b><br><b>Flushing, NY 11373-5108</b>    | <b>Andrew Rettig, Esq.</b>   |   | <b>Utilities</b>  | <b>0.00</b>  |
| <b>NYC Department Of Buildings</b><br><b>210 Joralemon Street, 8th Floor</b><br><b>Brooklyn, NY 11201</b> |  |   | <b>Violations</b>   | <b>0.00</b>  |
| <b>NYC Environmental Control Board</b><br><b>9 Bond Street, 7th Floor</b><br><b>Brooklyn, NY 11201</b>    |  |   | <b>Violations</b>   | <b>0.00</b>  |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **January 28, 2014**Signature: **/s/ Miriam Chan****Miriam Chan, Managing Member**

(Print Name and Title)

**United States Bankruptcy Court  
Eastern District of New York**

**IN RE:****Bowery Tower, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS          | LIABILITIES      | OTHER |
|---|----------------------|------------------|-----------------|------------------|-------|
| A - Real Property   | Yes                  | 1                | \$ 8,750,000.00 |                  |       |
| B - Personal Property   | Yes                  | 3                | \$ 3,045.84     |                  |       |
| C - Property Claimed as Exempt  | Yes                  | 1                |                 |                  |       |
| D - Creditors Holding Secured Claims  | Yes                  | 1                |                 | \$ 8,700,157.80  |       |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes                  | 2                |                 | \$ 0.00          |       |
| F - Creditors Holding Unsecured Nonpriority Claims                              | Yes                  | 4                |                 | \$ 6,026,356.55  |       |
| G - Executory Contracts and Unexpired Leases                                    | Yes                  | 1                |                 |                  |       |
| H - Codebtors   | Yes                  | 1                |                 |                  |       |
| I - Current Income of Individual Debtor(s)                                      | No                   |                  |                 |                  | \$    |
| J - Current Expenditures of Individual Debtor(s)                                | No                   |                  |                 |                  | \$    |
| TOTAL   |                      | 14               | \$ 8,753,045.84 | \$ 14,726,514.35 |       |

**IN RE Bowery Tower, LLC**

Debtor(s)

Case No.

(If known)

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY           | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | CURRENT VALUE OF<br>DEBTOR'S INTEREST IN<br>PROPERTY WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM OR<br>EXEMPTION | AMOUNT OF SECURED<br>CLAIM |
|--|---|---------------------------------------|--|----------------------------|
| <b>78 Bowery Street<br/>New York, New York</b> |   |                                       | <b>8,750,000.00</b>  | <b>8,700,157.80</b>        |
|  |   |                                       | <b>TOTAL</b>   | <b>8,750,000.00</b>        |

(Report also on Summary of Schedules)

IN RE Bowery Tower, LLC

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY  | N<br>O<br>N<br>E | DESCRIPTION AND LOCATION OF PROPERTY                          | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | CURRENT VALUE OF<br>DEBTOR'S INTEREST IN<br>PROPERTY WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM OR<br>EXEMPTION |
|---|------------------|---|---------------------------------------|--|
| 1. Cash on hand.  | X                | <b>Industrial &amp; Commercial Bank of China xxx-xxx-0428</b> |                                       | <b>421.58</b>  |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.                       |                  | <b>Industrial &amp; Commerical Bank of China xx-6968</b>      |                                       | <b>2,524.26</b>  |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.   | X                | <b>Industrial &amp; Commercial Bank of China xxx-xxx-0399</b> |                                       | <b>100.00</b>  |
| 4. Household goods and furnishings, include audio, video, and computer equipment.   | X                |   |                                       |  |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.   | X                |   |                                       |  |
| 6. Wearing apparel.   | X                |   |                                       |  |
| 7. Furs and jewelry.  | X                |   |                                       |  |
| 8. Firearms and sports, photographic, and other hobby equipment.  | X                |   |                                       |  |
| 9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.   | X                |   |                                       |  |
| 10. Annuities. Itemize and name each issue.   | X                |   |                                       |  |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X                |   |                                       |  |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | X                |   |                                       |  |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   | X                |   |                                       |  |
| 14. Interests in partnerships or joint ventures. Itemize.   | X                |   |                                       |  |

B6B (Official Form 6B) (12/07) - Cont.

**IN RE Bowery Tower, LLC**

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
**(Continuation Sheet)**

| TYPE OF PROPERTY  | N<br>O<br>N<br>E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | CURRENT VALUE OF<br>DEBTOR'S INTEREST IN<br>PROPERTY WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM OR<br>EXEMPTION |
|---|------------------|--------------------------------------|---------------------------------------|--|
|   |                  |                                      |                                       |  |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments.   | X                |                                      |                                       |  |
| 16. Accounts receivable.  | X                |                                      |                                       |  |
| 17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.  | X                |                                      |                                       |  |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | X                |                                      |                                       |  |
| 19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.   | X                |                                      |                                       |  |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | X                |                                      |                                       |  |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | X                |                                      |                                       |  |
| 22. Patents, copyrights, and other intellectual property. Give particulars.   | X                |                                      |                                       |  |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  | X                |                                      |                                       |  |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X                |                                      |                                       |  |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  | X                |                                      |                                       |  |
| 26. Boats, motors, and accessories.   | X                |                                      |                                       |  |
| 27. Aircraft and accessories.   | X                |                                      |                                       |  |
| 28. Office equipment, furnishings, and supplies.  | X                |                                      |                                       |  |
| 29. Machinery, fixtures, equipment, and supplies used in business.  | X                |                                      |                                       |  |
| 30. Inventory.  | X                |                                      |                                       |  |
| 31. Animals.  | X                |                                      |                                       |  |
| 32. Crops - growing or harvested. Give particulars.   | X                |                                      |                                       |  |
| 33. Farming equipment and implements.   | X                |                                      |                                       |  |
| 34. Farm supplies, chemicals, and feed.   | X                |                                      |                                       |  |

B6B (Official Form 6B) (12/07) - Cont.

**IN RE Bowery Tower, LLC**

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
**(Continuation Sheet)**

| TYPE OF PROPERTY   | N<br>O<br>N<br>E | DESCRIPTION AND LOCATION OF PROPERTY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |                 |
|--|------------------|--------------------------------------|---|-----------------|
|  |                  |                                      | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY   |                 |
| 35. Other personal property of any kind not already listed. Itemize. | X                |                                      |   |                 |
|  |                  |                                      | <b>TOTAL</b>  | <b>3,045.84</b> |

(Include amounts from any continuation sheets attached.  
Report total also on Summary of Schedules.)

IN RE Bowery Tower, LLC

Debtor(s)

Case No.

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS<br>INCLUDING ZIP CODE AND ACCOUNT NUMBER.<br><i>(See Instructions Above.)</i>                      | CODEBTOR<br>HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED,<br>NATURE OF LIEN, AND DESCRIPTION AND VALUE OF<br>PROPERTY SUBJECT TO LIEN | CONTINGENT                       | UNLIQUIDATED           | DISPUTED | AMOUNT OF<br>CLAIM WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF ANY |
|--|---|--|----------------------------------|------------------------|----------|---|------------------------------|
|  |   |  |                                  |                        |          |   |                              |
| ACCOUNT NO.<br><b>78 Bowery Realty, LLC<br/>C/O Cullen &amp; Dykman LLP<br/>100 Quentin Roosevelt Blvd<br/>Garden City, NY 11530</b>   |   | <b>First Mortgage</b>  |                                  | X                      |          | <b>8,700,157.80</b>   |                              |
|  |   | VALUE \$ <b>8,750,000.00</b>   |                                  |                        |          |   |                              |
| ACCOUNT NO.<br><b>NYC Department Of Finance<br/>Legal Affairs Division<br/>345 Adams Street, 3rd Floor<br/>Brooklyn, NY 11201-3719</b> |   | <b>Real Estate Taxes</b>   |                                  | X                      |          | <b>unknown</b>  |                              |
|  |   | VALUE \$ <b>8,750,000.00</b>   |                                  |                        |          |   |                              |
| ACCOUNT NO.  |   |  |                                  |                        |          |   |                              |
|  |   | VALUE \$   |                                  |                        |          |   |                              |
| ACCOUNT NO.  |   |  |                                  |                        |          |   |                              |
|  |   | VALUE \$   |                                  |                        |          |   |                              |
| <b>0</b> continuation sheets attached  |   |  | Subtotal<br>(Total of this page) | \$ <b>8,700,157.80</b> | \$       |   |                              |
|  |   |  | Total<br>(Use only on last page) | \$ <b>8,700,157.80</b> | \$       |   |                              |

(Report also on  
Summary of  
Schedules.)  
(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

IN RE Bowery Tower, LLC

Debtor(s)

Case No.

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
**(Continuation Sheet)**

## **Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority for Claims Listed on This Sheet)

IN RE Bowery Tower, LLC

Debtor(s)

Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS<br>INCLUDING ZIP CODE, AND ACCOUNT NUMBER.<br><i>(See Instructions Above.)</i>  | CODEBTOR<br>HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM IS<br>SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF<br>CLAIM |
|--|---|--|------------|--------------|----------|-----------------------|
|  |   |  |            |              |          |                       |
| ACCOUNT NO.<br><b>227 North Canal, Inc<br/>221 Canal Street, Room 303<br/>New York, NY 10013</b>   |   | <b>Management Fees</b>   |            |              |          | <b>15,000.00</b>      |
| ACCOUNT NO.<br><b>816 56th Street Corp.<br/>816 56th Street<br/>Brooklyn, NY 11220</b>   |   | <b>Corporation Loan</b>  |            |              |          | <b>7,000.00</b>       |
| ACCOUNT NO.<br><b>Alexander Seligson, Esq.<br/>29 West 30th Street, 10/F<br/>New York, NY 10001</b>  |   | <b>Professional Services</b>   |            |              |          | <b>10,000.00</b>      |
| ACCOUNT NO.<br><b>Christopher Baldwin CPA<br/>11 Pine Edge Place<br/>Dix Hills, NY 11746</b>   |   | <b>Professional Services</b>   |            |              |          | <b>1,000.00</b>       |
| <b>Subtotal<br/>(Total of this page)</b>   |   |  |            |              |          | <b>\$ 33,000.00</b>   |
| <b>Total</b><br>(Use only on last page of the completed Schedule F. Report also on<br>the Summary of Schedules and, if applicable, on the Statistical<br>Summary of Certain Liabilities and Related Data.) |   |  |            |              |          | <b>\$</b>             |

3 continuation sheets attached

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

**IN RE Bowery Tower, LLC**

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

| CREDITOR'S NAME, MAILING ADDRESS<br>INCLUDING ZIP CODE, AND ACCOUNT NUMBER.<br><i>(See Instructions Above.)</i>              | CODEBTOR<br>HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM IS<br>SUBJECT TO SETOFF, SO STATE | CONTINGENT   | UNLIQUIDATED           | AMOUNT<br>OF<br>CLAIM |
|--|---|--|--|------------------------|-----------------------|
|  |   |  |  |                        |                       |
| ACCOUNT NO.  |   | <b>Utilities</b>   |  |                        |                       |
| <b>Con Edison</b><br><b>PO Box 138</b><br><b>New York, NY 10276</b>  |   |  |  |                        | <b>unknown</b>        |
| ACCOUNT NO.  |   | <b>Corporation Loan</b>  |  |                        |                       |
| <b>Huron Towers, LLC</b><br><b>816 56th Street</b><br><b>Brooklyn, NY 11220</b>  |   |  |  |                        | <b>115,000.00</b>     |
| ACCOUNT NO.  |   | <b>Corporation Loan</b>  |  |                        |                       |
| <b>Java Street Realty, Inc</b><br><b>816 56th Street</b><br><b>Brooklyn, NY 11220</b>  |   |  |  |                        | <b>3,059,041.55</b>   |
| ACCOUNT NO.  |   | <b>Professional Services</b>   |  |                        |                       |
| <b>JWC Architect, PLLC</b><br><b>214 W 29th Street, #1105</b><br><b>New York, NY 10001</b>                                   |   |  |  |                        | <b>102,000.00</b>     |
| ACCOUNT NO.  |   | <b>Trade Debt</b>  |  |                        |                       |
| <b>Ming W. Wong</b><br><b>5805 186th Street</b><br><b>Fresh Meadows, NY 11365</b>  |   |  |  |                        | <b>1,875.00</b>       |
| ACCOUNT NO.  |   | <b>Corporation Loan</b>  |  |                        |                       |
| <b>Miriam Chan</b><br><b>816 56th Street</b><br><b>Brooklyn, NY 11220</b>  |   |  |  |                        | <b>1,327,340.00</b>   |
| ACCOUNT NO.  |   | <b>Professional Services</b>   |  |                        |                       |
| <b>Mutino &amp; Chan LLP</b><br><b>6 East 39th Street, Suite 601</b><br><b>New York, NY 10016</b>                            |   |  |  |                        | <b>1,000.00</b>       |
| Sheet no. <u>1</u> of <u>3</u> continuation sheets attached to<br>Schedule of Creditors Holding Unsecured Nonpriority Claims |   |  | Subtotal<br>(Total of this page)   | \$ <u>4,606,256.55</u> |                       |
|  |   |  | Total  |                        |                       |
|  |   |  | (Use only on last page of the completed Schedule F. Report also on<br>the Summary of Schedules, and if applicable, on the Statistical<br>Summary of Certain Liabilities and Related Data.) |                        |                       |
|  |   |  |  | \$                     |                       |

B6F (Official Form 6F) (12/07) - Cont.

**IN RE Bowery Tower, LLC**

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

| CREDITOR'S NAME, MAILING ADDRESS<br>INCLUDING ZIP CODE, AND ACCOUNT NUMBER.<br><i>(See Instructions Above.)</i>              | CODEBTOR<br>HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM IS<br>SUBJECT TO SETOFF, SO STATE | CONTINGENT   | UNLIQUIDATED         | AMOUNT<br>OF<br>CLAIM |
|--|---|--|--|----------------------|-----------------------|
|  |   |  |  |                      |                       |
| ACCOUNT NO.  |   | <b>Utilities</b>   |  |                      |                       |
| <b>NYC Water Board</b><br>5917 Junction Boulevard, 13th Floor<br>Flushing, NY 11373-5108                                     |   |  |  |                      | <b>unknown</b>        |
| ACCOUNT NO.  |   | <b>Services from general contractor</b>  |  |                      | <b>390,000.00</b>     |
| <b>Pane Stone Construction Inc.</b><br>35-06 Farrington Street<br>Flushing, NY 11354   |   |  |  |                      |                       |
| ACCOUNT NO.  |   | <b>Corporation Loan</b>  |  |                      | <b>360,000.00</b>     |
| <b>Platinum Queens, LLC</b><br>816 56th Street<br>Brooklyn, NY 11220   |   |  |  |                      |                       |
| ACCOUNT NO.  |   | <b>Trade Debt</b>  |  |                      | <b>44,000.00</b>      |
| <b>Quality Control Laboratories LLC</b><br>25-26 50th Street<br>Woodside, NY 11377   |   |  |  |                      |                       |
| ACCOUNT NO.  |   | <b>Corporation Loan</b>  |  |                      | <b>20,000.00</b>      |
| <b>Queens Tower, LLC</b><br>816 56th Street<br>Brooklyn, NY 11220  |   |  |  |                      |                       |
| ACCOUNT NO.  |   | <b>Corporation Loan</b>  |  |                      | <b>3,000.00</b>       |
| <b>San Bernard Realty, Inc</b><br>816 56th Street<br>Brooklyn, NY 11220  |   |  |  |                      |                       |
| ACCOUNT NO.  |   | <b>Corporation Loan</b>  |  |                      | <b>59,000.00</b>      |
| <b>West Terminal, LLC</b><br>816 56th Street<br>Brooklyn, NY 11220   |   |  |  |                      |                       |
| Sheet no. <u>2</u> of <u>3</u> continuation sheets attached to<br>Schedule of Creditors Holding Unsecured Nonpriority Claims |   |  | Subtotal<br>(Total of this page)   | \$ <b>876,000.00</b> |                       |
|  |   |  | Total  |                      |                       |
|  |   |  | (Use only on last page of the completed Schedule F. Report also on<br>the Summary of Schedules, and if applicable, on the Statistical<br>Summary of Certain Liabilities and Related Data.) |                      |                       |
|  |   |  |  | \$                   |                       |

B6F (Official Form 6F) (12/07) - Cont.

**IN RE Bowery Tower, LLC**

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

| CREDITOR'S NAME, MAILING ADDRESS<br>INCLUDING ZIP CODE, AND ACCOUNT NUMBER.<br><i>(See Instructions Above.)</i>              | CODEBTOR<br>HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM IS<br>SUBJECT TO SETOFF, SO STATE | CONTINGENT   | UNLIQUIDATED         | AMOUNT<br>OF<br>CLAIM  |
|--|---|--|--|----------------------|------------------------|
|  |   |  |  |                      |                        |
| ACCOUNT NO.<br><b>YMM Realty, Inc.<br/>816 56th Street<br/>Brooklyn, NY 11220</b>  |   | <b>Corporation Loan</b>  |  |                      | <b>511,100.00</b>      |
| ACCOUNT NO.  |   |  |  |                      |                        |
| ACCOUNT NO.  |   |  |  |                      |                        |
| ACCOUNT NO.  |   |  |  |                      |                        |
| ACCOUNT NO.  |   |  |  |                      |                        |
| ACCOUNT NO.  |   |  |  |                      |                        |
| ACCOUNT NO.  |   |  |  |                      |                        |
| Sheet no. <u>3</u> of <u>3</u> continuation sheets attached to<br>Schedule of Creditors Holding Unsecured Nonpriority Claims |   |  | Subtotal<br>(Total of this page)   | \$ <b>511,100.00</b> |                        |
|  |   |  | Total  |                      |                        |
|  |   |  | (Use only on last page of the completed Schedule F. Report also on<br>the Summary of Schedules, and if applicable, on the Statistical<br>Summary of Certain Liabilities and Related Data.) |                      | \$ <b>6,026,356.55</b> |

IN RE Bowery Tower, LLC

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE<br>OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST.<br>STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY.<br>STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
|   |  |

**IN RE Bowery Tower, LLC**

Debtor(s)

Case No.

(If known)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
|                              |                              |

IN RE Bowery Tower, LLC

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Debtor

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ (Joint Debtor, if any)  
 [If joint case, both spouses must sign.]

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer \_\_\_\_\_ Social Security No. (Required by 11 U.S.C. § 110.) \_\_\_\_\_

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.*

Address \_\_\_\_\_

Signature of Bankruptcy Petition Preparer \_\_\_\_\_ Date \_\_\_\_\_

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

*If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.*

*A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Managing Member \_\_\_\_\_ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the Bowery Tower, LLC \_\_\_\_\_ (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: January 28, 2014 Signature: /s/ Miriam Chan

Miriam Chan

(Print or type name of individual signing on behalf of debtor)

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Eastern District of New York**

**IN RE:****Bowery Tower, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

**DEFINITIONS**

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(2),(31).

---

### **1. Income from employment or operation of business**

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT               | SOURCE                 |
|----------------------|------------------------|
| <b>649.00</b>        | <b>2011 - \$649.00</b> |
| <b>2012 - \$0.00</b> |                        |
| <b>2013 - \$0.00</b> |                        |

---

### **2. Income other than from employment or operation of business**

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

---

### **3. Payments to creditors**

*Complete a. or b., as appropriate, and c.*

None a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. *Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,255.\* If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)*

\*Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

c. *All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)*

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT<br>AND CASE NUMBER   | NATURE OF PROCEEDING | COURT OR AGENCY<br>AND LOCATION       | STATUS OR<br>DISPOSITION          |
|--|----------------------|---------------------------------------|-----------------------------------|
| <b>Arbor Realty SR, Inc. v. Bowery Tower, LLC et al, Index No.<br/>850012/12</b> | <b>Foreclosure</b>   | <b>Supreme Court, New York County</b> | <b>Order granting Foreclosure</b> |

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 5. Repossessions, foreclosures and returns

a. List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

a. List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

a. List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 9. Payments related to debt counseling or bankruptcy

a. List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE  
**Avrum J. Rosen, PLLC  
38 New Street**

DATE OF PAYMENT, NAME OF  
PAYOR IF OTHER THAN DEBTOR  
**1/27/2014**

AMOUNT OF MONEY OR DESCRIPTION  
AND VALUE OF PROPERTY  
**25,000.00**

Huntington, NY 11743-0000

**10. Other transfers**

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

---

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

---

**11. Closed financial accounts**

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

---

**12. Safe deposit boxes**

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

---

**13. Setoffs**

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

---

**14. Property held for another person**

None List all property owned by another person that the debtor holds or controls.

---

**15. Prior address of debtor**

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

---

**16. Spouses and Former Spouses**

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

---

**17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

---

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

#### 18. Nature, location and name of business

a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

#### 19. Books, records and financial statements

a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

|   |   |
|---|---|
| NAME AND ADDRESS<br><b>Mutino &amp; Chan CPA, LLP</b><br><b>6 East 39th Street, Suite 601</b><br><b>New York, NY 10016-0000</b> | DATES SERVICES RENDERED<br><b>2010 - 2014</b> |
|---|---|

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within the **two years** immediately preceding the commencement of this case.

#### 20. Inventories

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

#### 21. Current Partners, Officers, Directors and Shareholders

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP

**Miriam Chan**  
**200 Rector Place, #15B**  
**New York, NY 10280-0000**

**Managing Member****100% interest****22. Former partners, officers, directors and shareholders**

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS  
**Charles K. Chan**

TITLE  
**Member**

DATE OF TERMINATION  
**January 2013**

**200 Rector Place, #15B**  
**New York, NY 10280-0000**

**Transferred ten percent (10%) ownership to spouse Miriam Chan**

**23. Withdrawals from a partnership or distributions by a corporation**

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

**24. Tax Consolidation Group**

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

**25. Pension Funds.**

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: January 28, 2014

Signature: /s/ Miriam Chan

**Miriam Chan, Managing Member**

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_\_ 0 continuation pages attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.*

**United States Bankruptcy Court  
Eastern District of New York**

**IN RE:****Bowery Tower, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$ **550.00/hr**

Prior to the filing of this statement I have received ..... \$ **25,000.00**

Balance Due ..... \$ \_\_\_\_\_

2. The source of the compensation paid to me was:  Debtor  Other (specify): **Miriam Chan**
3. The source of compensation to be paid to me is:  Debtor  Other (specify):
4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
  - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. **Representation of the debtor in adversary proceedings and other contested bankruptcy matters;**
  - e. [Other provisions as needed]

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

---

**January 28, 2014**

Date

---

**/s/ Avrum J. Rosen**

Avrum J. Rosen  
Law Offices of Avrum J. Rosen  
38 New Street  
Huntington, NY 11743  
(631) 423-8527  
ajrlaw@aol.com

**United States Bankruptcy Court  
Eastern District of New York**

**IN RE:**

Bowery Tower, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11 \_\_\_\_\_

**LIST OF EQUITY SECURITY HOLDERS**

| Registered name and last known address of security holder | Shares<br>(or Percentage) | Security Class<br>(or kind of interest) |
|---|---------------------------|---|
| <b>Miriam Chan</b>  | <b>100</b>                | <b>Member</b>                           |

**United States Bankruptcy Court  
Eastern District of New York**

**IN RE:**

**Bowery Tower, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: **January 28, 2014**

*/s/ Miriam Chan*

Debtor

Joint Debtor

*/s/ Avrum J. Rosen*

Attorney for Debtor

227 NORTH CANAL INC  
221 CANAL STREET ROOM 303  
NEW YORK NY 10013

78 BOWERY REALTY LLC  
C/O CULLEN & DYKMAN LLP  
100 QUENTIN ROOSEVELT BLVD  
GARDEN CITY NY 11530

816 56TH STREET CORP  
816 56TH STREET  
BROOKLYN NY 11220

ALEXANDER SELIGSON ESQ  
29 WEST 30TH STREET 10/F  
NEW YORK NY 10001

ARBOR COMMERCIAL MORTGAGE INC  
333 EARLE OVINGTON BLVD SUITE 900  
UNIONDALE NY 11553

BRIAN RAPHAN ESQ  
7 PENN PLAZA 8TH FLOOR  
NEW YORK NY 10001-3967

CHRISTOPHER BALDWIN CPA  
11 PINE EDGE PLACE  
DIX HILLS NY 11746

CON EDISON  
PO BOX 138  
NEW YORK NY 10276

HURON TOWERS LLC  
816 56TH STREET  
BROOKLYN NY 11220

INTERNAL REVENUE SERVICE  
625 FULTON STREET  
BROOKLYN NY 11201

JAVA STREET REALTY INC  
816 56TH STREET  
BROOKLYN NY 11220

JWC ARCHICTECT PLLC  
214 W 29TH STREET #1105  
NEW YORK NY 10001

MING W WONG  
5805 186TH STREET  
FRESH MEADOWS NY 11365

MIRIAM CHAN  
816 56TH STREET  
BROOKLYN NY 11220

MUTINO & CHAN LLP  
6 EAST 39TH STREET SUITE 601  
NEW YORK NY 10016

NYC DEPARTMENT OF BUILDINGS  
210 JORALEMON STREET 8TH FLOOR  
BROOKLYN NY 11201

NYC DEPARTMENT OF FINANCE  
LEGAL AFFAIRS DIVISION  
345 ADAMS STREET 3RD FLOOR  
BROOKLYN NY 11201-3719

NYC ENVIORNMENTAL CONTROL BOARD  
9 BOND STREET 7TH FLOOR  
BROOKLYN NY 11201

NYC WATER BOARD  
5917 JUNCTION BOULEVARD 13TH FLOOR  
FLUSHING NY 11373-5108

OFFIICE OF THE UNITED STATES TRUSTEE  
201 VARICK STREET SUITE 1006  
NEW YORK NY 10014

PANE STONE CONSTRUCTION INC  
35-06 FARRINGTON STREET  
FLUSHING NY 11354

PLATINUM QUEENS LLC  
816 56TH STREET  
BROOKLYN NY 11220

QUALITY CONTROL LABORATORIES LLC  
25-26 50TH STREET  
WOODSIDE NY 11377

QUEENS TOWER LLC  
816 56TH STREET  
BROOKLYN NY 11220

SAN BERNARD REALTY INC  
816 56TH STREET  
BROOKLYN NY 11220

SECURITIES & EXCHANGE COMMISSION  
233 BROADWAY  
NEW YORK NY 10279

WEST TERMINAL LLC  
816 56TH STREET  
BROOKLYN NY 11220

YMM REALTY INC  
816 56TH STREET  
BROOKLYN NY 11220

United States Bankruptcy Court  
Eastern District of New York  
[www.nyeb.uscourts.gov](http://www.nyeb.uscourts.gov)

STATEMENT PURSUANT TO LOCAL  
BANKRUPTCY RULE 1073-2(b)

DEBTOR(S): Bowery Tower, LLC

CASENO.: \_\_\_\_\_

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (or any other petitioner) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_ (Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_ (Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_ (Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

**DISCLOSURE OF RELATED CASES (cont'd)**

I am admitted to practice in the Eastern District of New York (Y/N): \_\_\_\_\_

**CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):**

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Avrum J. Rosen

Signature of Debtor's Attorney

/s/ Miriam Chan

Signature of Pro Se Debtor/Petitioner

**816 56th Street**

**Mailing Address of Debtor/Petitioner**

**Brooklyn, NY 11220**

City, State, Zip Code

**Email Address**

**Area Code and Telephone Number**

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

**NOTE:** Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.